



FINURA

SUPPORTING PIFFLERS MEMBERS

Finura is excited to be a sponsor of Piffers Property Industry Flyfishers. We would like to take a moment to introduce ourselves, as we believe the services we offer will add value to members and supporters of the club.

Finura is a multi-disciplinary, chartered, award-winning financial planning practice for private Clients, families, business owners and trustees.

We were founded in 2014 with our vision and purpose centred on providing our people and our Clients with an exceptional experience working with Finura and to positively impact people's lives. Over 11 years we have organically grown to look after >1000 family and business relationships and over >£1bn of Client assets.

We combine the best technology with a human touch to deliver an experience neither approach can match in isolation. We offer whole of market advice across retirement planning, insurance and protection, investment planning, family wealth preservation and inheritance tax (IHT) planning solutions.

When it comes to passing on wealth, as it stands, HMRC could take up to 40% of your estate without the right planning. According to the The Office for Budget Responsibility, IHT receipts are expected to hit £8.4bn in 2024-25, an 11.6% increase from last year. By 2029-30, receipts are forecast to rise to £14.3bn.

We can help you put a plan in place to protect your legacy from this unwelcome tax, ensuring your family benefits from your hard work as, without the right planning, what took a lifetime to create could be lost in a generation.

We already work with a number of Piffers members and are committed to helping you - whether you're looking for a second opinion or simply want to explore your options, we would be delighted to chat.

Feel free to try out our complimentary Financial Health Check service if you aren't sure where to begin by [clicking here](#) or by scanning the QR Code below. Or feel free to email us at hello@finura.co.uk or give us a call on +44 (0) 20 8057 8004.

Try out Our
Financial Health
Check!

